



9111 Cross Park Drive, Ste E-138
Knoxville, Tennessee 37923
Phone: (865) 545-0027
Fax: (865) 474-1037

New Account Information Form

PRACTICE INFORMATION				
Legal Account Name				
Type of Contract w/	☐ POL ☐ SRL Clinical ☐ SRL Toxicology	☐ ☐ SelectWell ☐ Other		
Physical Address				
City/State/Zip				
Phone Number		Email/Fax		
Practice Days/Hours Operation				
Projected Start Date				
STAT Services Required?	☐ YES ☐ NO			
After-Hours Critical Values Contact Name		Phone Number		
Practice Manager				
Practice Manager Phone		Email		
BILLING INFORMATION				
Billing Manager				
Billing Manager Phone		Email		
Billing Address				
City/State/Zip				
Type of Billing Requested	☐ Client Bill ☐ Insurance ☐ Medicare		☐ Medicaid ☐ Selfpay	
Billing mix	% Medicare:	% Medicaid:	% Other:	% Private Insurance/ Commercial Insurance:
Client Bill Pricing	\$			



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PROVIDER INFORMATION

(Please list all that apply) Legal Physicians/ Provider Names and NPI #'s:	
Provider(s) registered in PECOS?	☐ YES ☐ NO

EMPLOYEE INFORMATION

Current Employee	
Hourly Pay	
Avg hours worked	

TESTING INFORMATION

Please select all applicable test mixes	☐ Clinical_____
	☐ Toxicology (Screen and/or Confirmation)_____
	☐ List any other tests interested in_____
Requisition Type	☐ Manual/Paper Requisition (<i>Please see requirements</i>) ☐ EMR Set Up
Lab Director/CLIA #	Please list if applicable _____

REPORTING INFORMATION

List employee names and emails that need website access for reports			
EMR Interface Needed?	☐ YES ☐ NO	EMR Vendor	
EMR Contact		Phone/Email	

COLLECTION AND SHIPPING INFORMATION

How are samples arriving in the lab?	☐ Courier ☐ FedEx	(if applicable) Client FedEx Account #	
Other Supplies Needed:			



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FOR CLIENT ORDER ENTRY (COE) ACCOUNTS			
COE Contact (for shipping equipment)		Phone/Email	
IT Contact (for connecting equipment)		Phone/Email	
Batch Printing?	☐ YES ☐ NO	COE Start Date	
List employee names and emails that need to be trained on COE system			
POC INTERNAL USE			
POC Sales Contact	SLP SALES PERSON IS RESPONSIBLE FOR DISTRIBUTING THIS FORM TO THE FOLLOWING PEOPLE BELOW	Phone/Email	



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Laboratory requirements for paper requisitions

1. Client (Office) Name, address, phone number
2. Patient Name, address, phone number
3. Patient DOB
4. Sex
5. Ordering Provider and NPI #
6. ICD-10 Codes
7. Tests ordered (unless physician custom profile established and signed)
8. Copy of insurance card (if we are performing billing)
9. If send out tests ordered/performed please provide testing location
10. Requisition must be signed by provider